

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP

Brad S. Karp

Stephen J. Shimshak

Douglas R. Davis

Michael Gertzman

Claudia L. Hammerman

1285 Avenue of the Americas

New York, NY 10019-6064

Telephone: (212) 373-3000

Attorneys for Citigroup Inc., Citibank, N.A., Citigroup Global Markets, Inc., Citicorp North America, Inc., Citigroup Financial Products, Inc., Citigroup Global Markets Ltd., CXC LLC, Corporate Asset Funding Company, LLC, and Corporate Receivables Corporation, LLC

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

**ENRON CREDITORS RECOVERY
CORP., *et al.*,**

Reorganized Debtors.

ENRON CORP., *et al.*,

Plaintiffs,

v.

CITIGROUP, INC., *et al.*,

Defendants.

07 Civ. 10612

Chapter 11

Case No. 01-16034 (AJG)

Jointly Administered

Adv. Pro. No. 03-09266

**CORPORATE OWNERSHIP STATEMENT OF DEFENDANTS CITIGROUP
INC., CITIBANK, N.A., CITIGROUP GLOBAL MARKETS, INC., CITICORP
NORTH AMERICA, INC., CITIGROUP FINANCIAL PRODUCTS, INC.,
CITIGROUP GLOBAL MARKETS LTD., CXC LLC, CORPORATE ASSET
FUNDING COMPANY, LLC AND CORPORATE RECEIVABLES
CORPORATION, LLC**

Pursuant to Federal Rule of Civil Procedure 7.1(a), the undersigned
counsel of record for defendants Citigroup Inc., Citibank, N.A., Citigroup Global

Markets, Inc., Citicorp North America, Inc., Citigroup Financial Products, Inc., Citigroup Global Markets Ltd., CXC LLC, Corporate Asset Funding Company, LLC and Corporate Receivables Corporation, LLC, hereby states as follows:

1. Citigroup Inc. is a publicly traded corporation that has no parent corporation and no publicly held corporation owns 10% or more of its stock.
2. Citibank, N.A. is a wholly owned subsidiary of Citicorp Holdings Inc., which in turn, is a wholly owned subsidiary of Citigroup Inc.
3. Citigroup Global Markets, Inc. is a wholly owned subsidiary of Citigroup Financial Products, Inc., which in turn, is a wholly owned subsidiary of Citigroup Global Markets Holdings Inc., which in turn, is a wholly owned subsidiary of Citigroup Inc.
4. Citicorp North America, Inc. is a wholly owned subsidiary of Citicorp Banking Corporation, which in turn, is a wholly owned subsidiary of Citigroup Inc.
5. Citigroup Financial Products, Inc. is a wholly owned subsidiary of Citigroup Global Markets Holdings Inc., which in turn is a wholly owned subsidiary of Citigroup Inc.
6. Citigroup Global Markets Ltd. is a wholly owned subsidiary of Citigroup Global Markets Europe Ltd., which in turn, is a subsidiary of Citigroup Inc. and otherwise has no public holders of its stock.
7. CXC LLC, Corporate Asset Funding Company, LLC and Corporate Receivables Corporation, LLC are limited liability companies, not corporations, and Rule 7.1 therefore requires no disclosure for these defendants. If the

Court believes that additional information is required, the undersigned counsel will, with the Court's permission, address and respond to such request by making a confidential submission to the Court *in camera* on the subject.

Dated: New York, New York
November 27, 2007

/s/ Brad S. Karp
Brad S. Karp
Stephen J. Shimshak
Douglas R. Davis
Michael Gertzman
Claudia L. Hammerman
PAUL, WEISS, RIFKIND, WHARTON &
GARRISON LLP
1285 Avenue of the Americas
New York, NY 10019-6064
Telephone: (212) 373-3000

*Attorneys for Citigroup, Inc., Citibank,
N.A., Citigroup Global Markets, Inc.,
Citicorp North America, Inc., Citigroup
Financial Products, Inc., Citigroup Global
Markets Ltd., CYC LLC, Corporate Asset
Funding Company, LLC, and Corporate
Receivables Corporation, LLC.*